

The Builders, Microsoft Dynamics GP 2010

HOURS	COST
4	\$299.00

SmartList Builder is a Microsoft Dynamics™ GP add-on that allows you to create your own SmartLists and Microsoft® Excel® reports.

SmartList Builder course is designed to give you an in-depth understanding of how to use SmartList Builder. The course contains the following parts:

Using SmartList Builder: describes how to create SmartLists using SmartList Builder.

- ✓ How to create and maintain SmartLists.
- ✓ Display options that can be set for a SmartList field.
- ✓ How to create links from your SmartLists back into Microsoft Dynamics GP.
- ✓ How to place fixed restrictions on a SmartList.
- ✓ How to add calculated fields to a SmartList.
- ✓ How to create SmartLists to display summarized data from Microsoft Dynamics GP.

Using Excel Report Builder: describes how to create Excel Reports using Excel Report Builder.

- ✓ How to create and maintain Excel Reports.
- ✓ Display options that can be set for an Excel Report field.
- ✓ How to place restrictions on an Excel Report.
- ✓ How to add calculated fields to an Excel Report.
- ✓ How to create Excel Reports to display summarized data from Microsoft Dynamics GP.
- ✓ How to publish an Excel Report.

Utilities: describes importing and exporting from SmartList Builder and Maintenance processes.

- ✓ How to export to XML and import from XML.

Security: describes the security features of SmartList Builder.

- ✓ How to grant access to Data Connections and external tables and views.
- ✓ Dynamics GP security permissions that can be added to security tasks.

Advanced Go Tos: describes how to use Advanced Go Tos.

- ✓ How to add an Advanced Go To to a SmartList.

Audience

Customers wanting to learn the advanced features and to develop a working knowledge of the SmartList Builder for Microsoft Dynamics GP. SmartList Builder training is recommended for anyone who plans to implement, use, maintain, consult, or support Microsoft Dynamics GP.

The class is targeted toward administrators, office managers, CEOs, and consultants who need to understand the technical aspects of SmartList Builder and gain knowledge of the application functionality.

Prerequisites

Before attending this course, students must have:

- ✓ General knowledge of Microsoft® Windows®
- ✓ Completed the Microsoft Dynamics GP Tutorial
- ✓ An understanding of SmartLists with in Dynamics GP either through completion of the Dynamics GP Foundation I course or through hands on usage.

Student Materials

Students will receive the SmartList Builder User manual.